

PIMCO

Auction Rate Preferred Securities: Max Rates

Data as of April 19, 2024

| MUNICIPAL FUNDS | | | |
|--|--------|---------------|----------|
| Cusip | Series | Auction Date* | Max Rate |
| PIMCO Municipal Income Fund (PMF) | | | |
| 72200R206 | A | 4/15/2024 | 5.99 |
| 72200R305 | B | 4/16/2024 | 5.99 |
| 72200R404 | C | 4/17/2024 | 5.99 |
| 72200R503 | D | 4/18/2024 | 5.99 |
| 72200R602 | E | 4/19/2024 | 6.74 |
| PIMCO Municipal Income Fund II (PML) | | | |
| 72200W205 | A | 4/15/2024 | 5.99 |
| 72200W304 | B | 4/16/2024 | 5.99 |
| 72200W403 | C | 4/17/2024 | 5.99 |
| 72200W502 | D | 4/18/2024 | 5.99 |
| 72200W601 | E | 4/19/2024 | 6.74 |
| PIMCO Municipal Income Fund III (PMX) | | | |
| 72201A202 | A | 4/15/2024 | 5.99 |
| 72201A301 | B | 4/16/2024 | 5.99 |
| 72201A400 | C | 4/17/2024 | 5.99 |
| 72201A509 | D | 4/18/2024 | 5.99 |
| 72201A608 | E | 4/19/2024 | 6.74 |
| PIMCO California Municipal Income Fund (PCQ) | | | |
| 72200N205 | A | 4/15/2024 | 5.99 |
| 72200N304 | B | 4/17/2024 | 5.99 |
| 72200N403 | C | 4/19/2024 | 6.74 |
| PIMCO California Municipal Income Fund II (PCK) | | | |
| 72200M207 | A | 4/15/2024 | 5.99 |
| 72200M306 | B | 4/16/2024 | 5.99 |
| 72200M405 | C | 4/17/2024 | 5.99 |
| 72200M504 | D | 4/18/2024 | 5.99 |
| 72200M603 | E | 4/19/2024 | 6.74 |
| PIMCO California Municipal Income Fund III (PZC) | | | |
| 72201C208 | A | 4/16/2024 | 5.99 |
| 72201C307 | B | 4/18/2024 | 5.99 |
| PIMCO New York Municipal Income Fund (PNF) | | | |
| 72200T301 | A | 4/16/2024 | 5.99 |
| PIMCO New York Municipal Income Fund II (PNI) | | | |
| 72200Y201 | A | 4/17/2024 | 5.99 |
| 72200Y300 | B | 4/19/2024 | 6.74 |
| PIMCO New York Municipal Income Fund III (PYN) | | | |
| 72201E204 | A | 4/15/2024 | 5.99 |

| TAXABLE FUNDS | | | |
|---|--------|---------------|----------|
| Cusip | Series | Auction Date* | Max Rate |
| PIMCO Corporate and Income Strategy Fund (PCN) | | | |
| 72200U209 | M | 4/15/2024 | 8.54 |
| 72200U308 | T | 4/16/2024 | 8.54 |
| 72200U605 | F | 4/19/2024 | 8.54 |
| PIMCO Corporate and Income Opportunity Fund (PTY) | | | |
| 72201B200 | M | 4/15/2024 | 10.67 |
| 72201B309 | T | 4/16/2024 | 10.67 |
| 72201B408 | W | 4/17/2024 | 10.67 |
| 72201B507 | TH | 4/18/2024 | 10.67 |
| 72201B606 | F | 4/19/2024 | 10.67 |
| PIMCO Income Strategy Fund (PFL) | | | |
| 72201H207 | T | 4/16/2024 | 10.70 |
| 72201H306 | W | 4/17/2024 | 10.72 |
| 72201H405 | TH | 4/18/2024 | 10.70 |
| PIMCO Income Strategy Fund II (PFN) | | | |
| 72201J500 | M | 4/15/2024 | 10.70 |
| 72201J203 | T | 4/16/2024 | 10.70 |
| 72201J302 | W | 4/17/2024 | 10.72 |
| 72201J401 | TH | 4/18/2024 | 10.70 |
| 72201J609 | F | 4/19/2024 | 10.70 |
| PIMCO High Income Fund (PHK) | | | |
| 722014206 | M | 4/15/2024 | 8.54 |
| 722014305 | T | 4/16/2024 | 8.54 |
| 722014404 | W | 4/17/2024 | 8.54 |
| 722014503 | TH | 4/18/2024 | 8.54 |
| 722014602 | F | 4/19/2024 | 8.54 |

Investment Products

Not FDIC Insured | May Lose Value | Not Bank Guaranteed

PIMCO

Auction Rate Preferred Securities: Max Rates

Data as of April 19, 2024

In general: Maximum Rate = Applicable Percentage x Reference Rate.

| FUND | APPLICABLE % | | REFERENCE RATE | = | MAX RATE ¹ |
|---|-------------------|---|--|---|------------------------------------|
| Municipal Funds | | | | | |
| PMF, PML, PMX, PCQ, PCK, PZC, PNF, PNI, PYN | 110% ² | X | The higher of 30-day "AA" Financial Composite Commercial Paper Rates OR | = | Max Rate for Municipal |
| Taxable Funds⁴ | | | | | |
| PCN | 160% | X | 7-day "AA" Financial Composite Commercial Paper Rates | = | Max Rate for PCN |
| PHK | 160% | X | 7-day "AA" Financial Composite Commercial Paper Rates | = | Max Rate for PHK |
| PTY | 200% | X | 7-day "AA" Financial Composite Commercial Paper Rates | = | Max Rate for PTY |
| PFL, PFN | 200% | X | 7-day "AA" Financial Composite Commercial Paper Rates the higher of LIBOR Replacement Rate ⁵ OR | = | Max Rate for PFL, PFN ⁶ |
| | 2.00% | + | | | |

¹Please see updated

²150% if all or part of

³Taxable Equivalent of
the Short-Term

⁴The applicable % for PCN, PFL, and PFN are effective May 3, 2021.

⁵LIBOR Replacement rate means prior business day SOFR rate plus the spread adjustment of 0.03839%.

⁶For the avoidance of
Past performance is
no guarantee of
future results.
Investing in
securities entails
risk, including
possible loss of
principal. The use of
leverage may cause
a Fund to liquidate
portfolio positions
when it may not be
advantageous to do